



# In-Home Counseling

## Counseling Services Referral

Complete and RETURN TO: Counseling@familyeldercare.org

**Date:**

<b>Referral Agency/Clinic:</b>	<b>Phone:</b>
<b>Contact Person:</b>	<b>Email:</b>

**Client Legal Name:** \_\_\_\_\_ **Preferred Name:** \_\_\_\_\_ **DOB:** \_\_\_\_\_  
**Address:** \_\_\_\_\_ **City:** \_\_\_\_\_ **Zip:** \_\_\_\_\_  
**Home Phone:** \_\_\_\_\_ **Cell Phone:** \_\_\_\_\_  
 Is client homebound?  YES  NO-CI must be homebound to qualify for services  
**Reason for Homebound Status:** \_\_\_\_\_

Is client aware of referral?  YES  NO-CI must be willing and able to participate in therapy  
 Can the client utilize audio/visual Telehealth?  YES  NO  
 Does the client have the technology to utilize audio/visual Telehealth?  YES  NO  
 Does the client have access to Internet?  YES  NO

**Primary Insurance Information: Complete ALL information below**

**Medicare #:** \_\_\_\_\_ **Part B:**  YES  NO  
**Medicare Advantage Plan**  
**Name/Type:** \_\_\_\_\_  HMO  PPO  
**ID #:** \_\_\_\_\_ **Group #:** \_\_\_\_\_  
**Phone #:** \_\_\_\_\_

**Secondary or other Insurance:**  
**Name/Type:** \_\_\_\_\_  
**ID#:** \_\_\_\_\_ **Group #:** \_\_\_\_\_  
**Phone #:** \_\_\_\_\_

**How did you hear about Family Eldercare's Counseling Services?**

**Reason for Referral:**

**Previous Mental Health Diagnosis and Treatment:**

**List Medical Conditions and Medications:**

**Physician:** \_\_\_\_\_ **Phone:** \_\_\_\_\_